

Resilience in crisis: How are economic development and regeneration professionals responding to coronavirus?

- Chair – Nigel Wilcock, IED Executive Director
- Panellists
 - Alexander Jan, Chief Economist at Arup
 - Ciaran Gunne-Jones, Head of Economics at Lichfields
 - Suzanne Malcolm, IED Board member and Acting Deputy Chief Executive – Place at South Oxfordshire and Vale of White Horse District Councils
 - David Fletcher, Assistant Director - Economic Development, Hampshire County Council
- Please visit https://ied.co.uk/covid_19 for the IED COVID-19 support hub.
- For any of you who are not IED members, please sign up for the **IED newsletter** and then you will hear directly about upcoming webinars and CPD sessions. Go to our homepage at www.ied.co.uk and you will find the newsletter sign up box at the bottom right of the home page.

Initial Thoughts

- Four phase:
 - Initial severe shock
 - Supply chain dislocation
 - Pipeline impact
 - Recession
- Accelerating past trends (retail, pubs, home delivery, working from home) but may change others unexpectedly forever (events, air travel, vehicle use)
- Opportunity to rethink supply chains and increase output

Furloughed Staff by Sector

Column1	Has temporarily closed or paused trading	Continuing to trade
Human Health And Social Work Activities	3.5	95.6
Professional Scientific And Technical Activities	3.7	96.2
Information And Communication	5.1	94.4
Transportation And Storage	7.7	92.3
Water Supply Sewerage Waste Management And Remediation Activities	8.0	92.0
Administrative And Support Service Activities	9.6	89.7
Education	13.8	85.8
Manufacturing	22.7	77.2
Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	27.0	72.8
Construction	29.1	70.9
Accommodation And Food Service Activities	81.2	18.4
Arts Entertainment And Recreation	82.2	16.7
All Industries	24.3	75.4